



CHG-MERIDIAN

the global technology2use company at a glance

EXPERTISE

We develop, finance, and manage technology infrastructures worldwide in the areas of IT, industry, and healthcare. Thanks to our commercial and technological expertise, we provide customers with a single, reliable point of contact to help with growth, digitalization, and sustainability.

INNOVATION

Being at least one step ahead at all times is our calling card. We understand exactly what our customers need and manage their technology projects with a holistic, usage-oriented, digital approach. The full technology lifecycle is always on our mind as we develop the service portfolio of the future: technology2use.

SUSTAINABILITY

The sustainability-based principles of the circular economy lie at the heart of our business model, and we have been continually expanding our expertise in this area since 1979. We are aware of our economic, environmental, and social responsibilities, and accordingly focus on achieving sustainable and profitable growth. This ensures the enduring success of a robust and reliable company for the benefit of our customers, partners, and employees.

The CHG-MERIDIAN Group is a leading global technology2use company in the IT, industrial, and healthcare sectors.

It has more than 1,400 employees worldwide and develops, finances, and manages customized technology solutions based on the principle of usage over ownership. This gives customers including large corporations, SMEs, public authorities, and hospitals access to the latest technologies, cost-effective financing models, and tailored services that meet individual needs. CHG-MERIDIAN currently manages a technology portfolio worth €10 billion (2023) and has a presence in 30 countries on five continents without being tied to any specific banks or manufacturers. Its services are available in up to 190 countries through its subsidiaries, partner networks, and affiliated companies.

The sustainability-based principles of the circular economy lie at the heart of CHG-MERIDIAN's business model. The Company has been continually expanding its expertise in this area since it was founded 45 years ago in 1979. CHG-MERIDIAN manages its customers' technology assets along the entire lifecycle, from procurement and use to data erasure, refurbishing, and remarketing of used devices at its modern technology centers. The Company's headquarters are in Weingarten, Germany.

INTERNATIONAL PRESENCE

We have a presence in 30 countries on five continents and our services are available in up to 190 countries through our subsidiaries, partner networks, and affiliated companies. On many of our projects, we work in international teams that collaborate with local partners and an international network of banks. This allows our customers to easily scale their technology to their global needs and use it across borders.

EXPERIENCE

In order to remain competitive in today's highly dynamic markets, businesses have to be very agile and responsive. This is our area of expertise. We understand the needs of our customers. Which is why we have been delivering customized solutions for more than 45 years that combine technology assets with tailored financing and other services, from asset management to data security and sustainability.

INDEPENDENCE

We are independent of any manufacturers or banks. This enables us to provide our customers with tailored, effective, and impartial advice. We offer an experienced external perspective to support you with the implementation of your technology projects and also arrange bespoke financing.

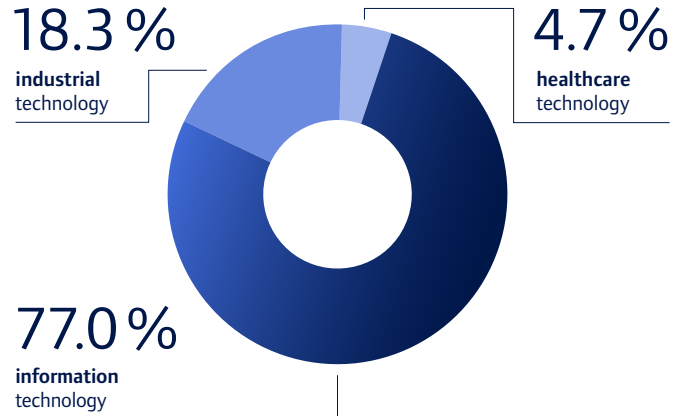


**APPLYING EXPERTISE.
UNLOCKING POTENTIAL.
SHAPING THE FUTURE.**

Volume of **lease originations** as at December 31, 2023:

€ 2.45 billion

Volume of **lease originations** broken down by **technology sector**:



895,000*

IT assets around the world were given a second life

* IT lease returns only

€ 10.01 billion

Total value of the financed and managed technology portfolio as at December 31, 2023

Remarketing Ratio



BOARD OF MANAGEMENT
(from left to right)

- Ulrich Bergmann
Member of the Board of Management, CFO
- Dr. Mathias Wagner
Chairman of the Board of Management, CEO
- Daniel Welzer
Member of the Board of Management, CSO

SUPERVISORY BOARD

- Jürgen Mossakowski
Chairman of the Supervisory Board
- Finja Carolin Kütz
Deputy Chairwoman of the Supervisory Board
- Frank Gelf
Member of the Supervisory Board
- Meltem Onursal
Member of the Supervisory Board
- Luz Kling
Member of the Supervisory Board
- Jürgen Scheftschik
Member of the Supervisory Board